

Planned Gift Letter of Intent

As an investment in the future of Furman University, I commit to a planned gift through a provision in my estate plan. I acknowledge that this commitment is an estimate provided to aid Furman University in projecting future support and to ensure that my gift is used according to my desires. I understand that it is not a binding legal obligation.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____

I wish for my gift to be anonymous.

Signature

Date

You may return the completed letter of intent to our office via mail or email, or call us to schedule an appointment with a staff member.

*Furman University Office of Planned Giving
3300 Poinsett Highway
Greenville, SC 29613*

864.294.3717
planned.giving@furman.edu
plannedgiving.furman.edu

BEQUEST

- I have bequeathed ____% of my estate to Furman University. The current estimated value of the gift is \$_____.
- I have bequeathed a gift in the amount of \$_____ to Furman University.

TRUST

- I have included Furman University as a beneficiary of a trust dated _____. The current estimated value of the gift is \$_____.
- The aforementioned trust is a revocable trust.

BENEFICIARY DESIGNATION

- Furman University is a beneficiary of a life insurance policy through which I am insured. The current estimated value of the gift is \$_____.
- Furman University is a beneficiary of one or more of my individual retirement accounts. The current estimated value of the gift is \$_____.

OTHER PROPERTY

- My planned gift to Furman University includes real estate or other property. The current estimated value of the gift is \$_____.

Please list or describe the property:

GIFT DESIGNATION

My planned gift, as described above, should be designated to the following fund(s): _____

Optional—You may wish to provide the name/contact information for an advisor or personal representative with whom we should coordinate gift details: _____



Furman University is a 501(c)3 nonprofit. | Tax ID #57-0314395
You may wish to keep a copy of this form for your records.